



Financial Investments, Inc.

Press Release

### **Barclay Names Financial Commodity Investments (FCI) to Top 20 CTA List**

Washington, D.C - September 9, 2008 - Financial Investments Inc. (FII), a leading money management firm, has been notified that its proprietary product, Financial Commodity Investments (FCI), has recently been ranked as a Top Commodity Trading Advisor, CTA, performer in the Barclay Managed Funds Report.

FCI was rated by Barclay's as achieving a 42.72 percent compounded annual return from July 1, 2005 through June 30, 2008.

FII has approximately \$70 million of assets under management, of which \$32 million participate in the FCI program. FCI has achieved a 112 percent return during their best 12 month period, according to the report. In addition, even during their worst 12-month period, FCI generated a five percent return. (Past results are not necessarily indicative of future results.)

Published quarterly for the past 17 years, the Barclay Report provides industry professionals with information on relevant industry trends and performance ranking for the managed futures (CTA) and hedge fund investment industries. This year, 491 programs are included in the calculation of the Barclay CTA Index. To qualify, an advisor must have four years of prior performance history.

FII is a registered investment management firm whose principal investment programs are FCI and Financial Investments, LP (FILP). FII's mission, philosophy and

investment strategy is "**Absolute Returns in an Uncommon Market.**" As of July, 2008, FCI has generated a net positive YTD return of 17%.

"Our customer focus and disciplined approach to investments with commodities, equities and equity indexes has resulted in consistent commendable returns for our institutional and private investors," said Craig Kendall, President and CEO. "Time and again we have exceeded returns to investors in excess of the S & P 500 during this year's volatile market," he added.

FII now serves more than 400 financial institutions and individual clients who are located in 42 states and 26 countries. "Our success and growth is attributable to the hard work and teamwork of our employees," said Kendall. "Their passionate belief in our products and services have allowed us to rise above the competition and achieve commendable growth for FII as well as our clients," he added.

As a result of its success, FII has also been recognized by Virginia Business Magazine as a regional semi-finalist for its Small Business Success Story of the Year. In May 2008, the Virginia Chamber of Commerce named FII to their "Fantastic 50" list of the state's 50 fastest growing companies.

**About FCI:** FCI is a commodity trading advisor (CTA) service registered with the National Futures Association (NFA). FCI executes investment strategies on behalf of an investor directly in the investor's own account. FCI trades options in a diversified range of commodities including energies, grains, softs, metals and financial commodities. Participants in FCI have unlimited risk. To learn more visit [www.financialiii.com](http://www.financialiii.com) and/or [www.financialcii.com](http://www.financialcii.com) or call 703-435-2777.

FILP is a limited partnership hedge fund offered through a private placement memorandum. FILP trades a pool of investor funds in commodities, including energies, grains, softs, metals and financial commodities. FILP also trades equity options. FILP is open only to accredited investors with a minimum of \$100,000. Participants in FILP have limited risk: their potential loss is limited to one's investment in FILP.

# BARCLAY MANAGED FUNDS REPORT

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## Top 20 CTA Performers Past Three Years

For the period from 7/1/2005 to 6/30/2008. Includes only CTAs managing at least \$1 million as of 6/30/2008

TRADING ADVISORS	3-YR COMPT ANNUAL RETURN	SHARPE RATIO	LARGEST DRAW- DOWN	% WINNING MONTHS	BEST 12-MO. PERIOD	WORST 12-MO. PERIOD	ASSETS UNDER MGMT. (\$)
1 NDX Cap'l Mgmt (Shadrach)	104.51%	2.03	15.90%	66.66%	296%	6%	34.1M
2 World Grain & Oilseeds Fund LP	88.83%	1.49	47.68%	72.22%	337%	-12%	7.5M
3 Elk River Trading	79.34%	0.97	0.89%	88.88%	323%	15%	44.0M
4 Pixley Capital Management	66.97%	2.15	21.04%	77.77%	111%	14%	9.0M
5 Quality Capital Mgmt. (Comm. Beta)	63.73%	1.53	20.13%	66.66%	133%	-13%	34.0M
6 Friedberg Comm. Mgmt. (Divers.)	62.19%	0.85	58.27%	52.77%	211%	-51%	23.8M
7 Vegasoul Capital Mgmt.	59.70%	3.30	6.88%	77.77%	112%	1%	103.1M
8 Quantitative Invest. Mgmt (Gl. 3X)	57.63%	1.80	22.36%	77.77%	126%	17%	314.8M
9 AIS Futures Management (3X-6X)	56.09%	1.16	37.18%	61.11%	225%	-24%	282.1M
10 Dighton (Aggressive)	51.04%	0.87	41.13%	63.88%	226%	-25%	160.0M
11 Quality Capital Mgmt. (Gl. Nat. Res)	46.88%	1.21	24.00%	58.33%	127%	-18%	20.0M
12 Calatrava Grain Fund	45.18%	1.22	21.91%	75.00%	94%	7%	17.8M
13 Pere Trading Group	45.09%	0.99	29.98%	66.66%	139%	-21%	8.6M
14 Aisling Analytics (Merchant Comm.)	44.53%	2.06	17.30%	75.00%	66%	24%	2362.0M
15 Barbashop LLC	44.06%	0.68	46.69%	80.55%	112%	-24%	6.0M
16 Sophia Hedge Access (Gl Commodities)	42.96%	1.77	14.82%	75.00%	95%	8%	172.0M
17 Financial Comm Inv (Option Selling)	42.72%	2.10	12.94%	80.55%	112%	5%	30.6M
18 Dreiss Research Corp.	42.36%	1.32	22.41%	63.88%	102%	-14%	1.6M
19 CKP Finance Associates (LOMAX)	42.01%	1.26	19.24%	63.88%	107%	-6%	5.0M
20 Zone Cap'l FX Managed Account	41.91%	1.23	17.07%	55.52%	144%	-9%	1.5M

\*As appeared in Barclay Managed Funds Report - 3rd Quarter 2008 - page 7.

Financial Commodity Investments

### Ranked #17 Among Barclay's Top 20 CTA Performers – Last 3 Years

**About Financial Investments Inc. (FI):** (FI) was founded in 1997 and is a registered investment management firm whose principal investment programs are Financial Commodity Investments (FCI) and Financial Investments, LP (FILP). FI's mission, philosophy and investment strategy is **Absolute Returns in an Uncommon Market.**



**Financial Commodity Investments (FCI)** is a commodity trading advisor (CTA) service registered with the National Futures Association (NFA). FCI executes investment strategies on behalf of an investor directly in the investor's own account. FCI trades options in a diversified range of commodities including energies, grains, softs, metals and financial commodities. Participants in FCI have unlimited risk.

To learn more visit [www.financialfi.com](http://www.financialfi.com) and/or [www.financialci.com](http://www.financialci.com) or call 703-435-2777.

Past results are not necessarily indicative or a guarantee of future results.

